

October 14, 2026

To Shareholders with Voting Rights:

Company Name MORITO CO., LTD.
 Name of Representative Takaki Ichitsubo, Representative Director, CEO
 (Securities Code: 9837, TSE Prime Market)
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Notice of Revision of Consolidated Financial Results Forecast for the Fiscal Year Ending November 30, 2026

MORITO Co., Ltd. (“the Company”) hereby announces that the Company has revised its consolidated financial results forecast for the fiscal year ending November 30, 2026, which was announced on January 14, 2026. The details are as follows.

Details

Revision of Financial Results Forecast

(1) Revision of consolidated financial results forecast for the fiscal year ending November 30, 2026 (December 1, 2025, to November 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	million yen 63,000	million yen 3,500	million yen 3,700	million yen 3,000	Yen 117.21
Revised forecast (B)	66,000	3,600	3,800	3,050	121.38
Change (B – A)	3,000	100	100	50	
Change (%)	4.8	2.9	2.7	1.7	
(Reference) Results for the previous fiscal year (Fiscal year ended November 30, 2025)	56,867	3,333	3,624	2,916	111.88

(2) Reason for revision

Although procurement costs have been rising, partly due to the situation in the Middle East, the consolidated financial results for the fiscal year ending November 30, 2026 have benefited from the steady performance of existing businesses, which are less susceptible to trends. In addition, ongoing measures to improve profitability, including revised sales terms and improved production efficiency, paid off. As a result, the Company expects net sales, operating profit, ordinary profit, and profit attributable to owners of the parent to exceed the previously announced forecast and has revised the consolidated financial results forecast.

*Note on the financial results forecast

The above forecast is based on information available as of the date of publication of this document. Actual results, etc. may differ from the forecast due to various factors in the future. In the event that changes to the forecast figures occur, the Company will promptly disclose them.